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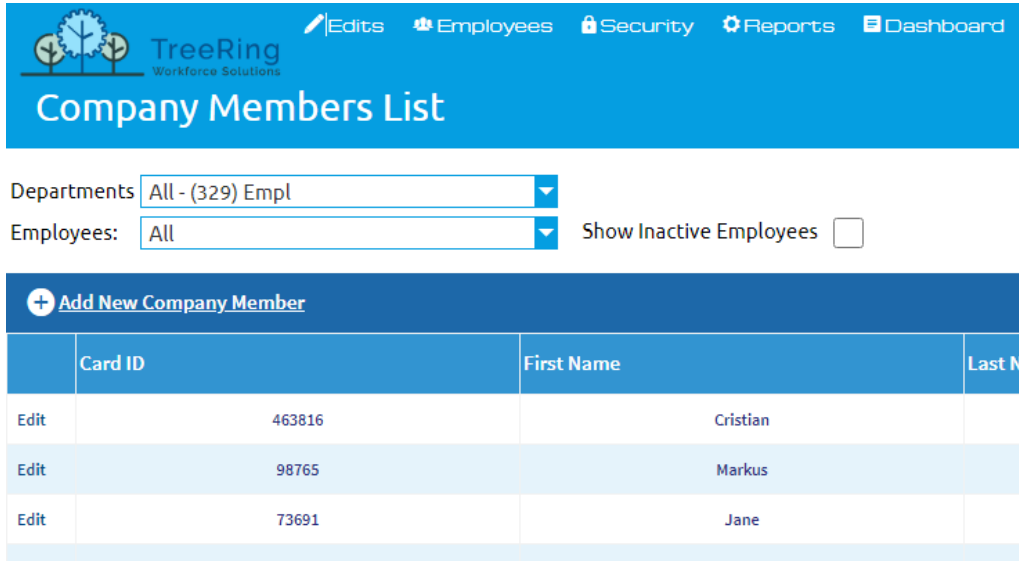
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# RELEASE NOTES FOR VERSION 8.0.63.0

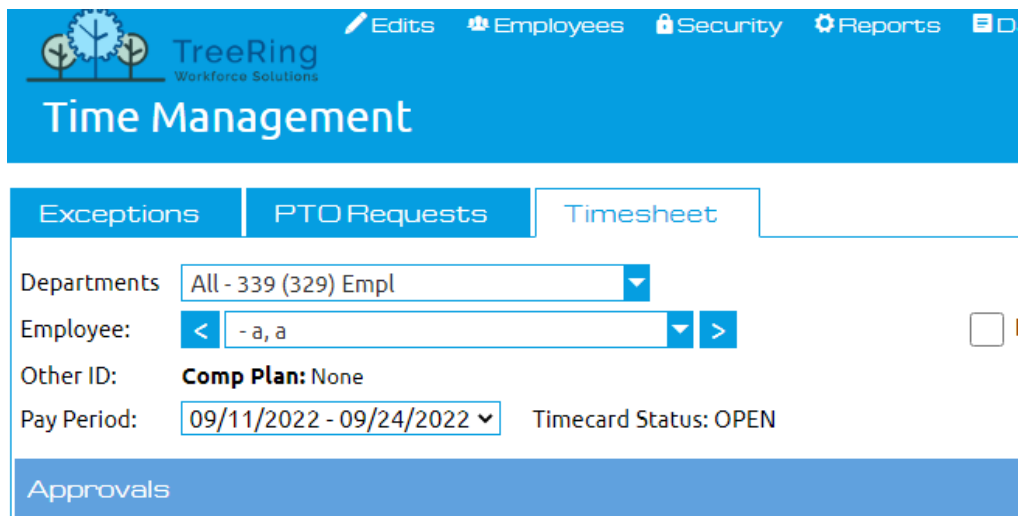
## TIME MANAGEMENT

### #348 - Company Members & Time Management- Add option to filter by level.

There is a configuration to enable filtering by level in the Company Member and in Time Management pages.



	Card ID	First Name	Last Name
Edit	463816	Cristian	
Edit	98765	Markus	
Edit	73691	Jane	



To use this new feature, the following Configuration record must be in place:

TIMESHEET|EMP\_FILTER\_LEVEL = #Level (2 for instance)

***#356 - The Edit PTO user interface breaks when Punch Type is changed into a PTO Pay Type.***

There was a bug when someone changed a punch type that belongs to a PTO pay type (for example from PP to AB). This caused problems in the Edit PTO user interface because it didn't mark all the pay types for that PTO.

***#361 - New option to do the accruals in PTO plans: daily.***

This new option allows to accrue hours based on the employee's hire date, anniversary date or benefit date. The process is run daily, so it covers whatever the defined date is.

***#362 - Allow to generate holidays with PTOs on days before and after.***

A new configuration option has been added to the Holiday rule to allow to generate holidays records counting PTO days in before / after days, besides the usual time type 1.

To have this option working, the following Configuration record must be in place:

```
CONFIG|HOLIDAY_ALLOW_GENERATE_WITH_PTOs_IN_DAYS_BEFORE_AND_AFTER = 1
```

If this record does not exist, by default it is 0, ignoring PTOs to assign the holidays.

***#366 - Add the option to define pay types to be ignored in accruals***

Currently accruals take in consideration all hours of time type 1 and 2.

A new option has been added to be able to define pay types of time type 2 to be ignored in the accrual.

**IMPORTANT: This works when the accrual is defined based on Working Hours and the accrual is done when the pay periods are closed.**

### PTO Accrual Configuration

Max Benefit Year Accrual

Apply Max Benefit Year Accrual

Start Max Benefit Year Accrual On: Hire Date

Method: Time Of Service

Accrue Time From: Hire Date Start Benefit On: Hire Date

Accrue OT:  Yes  No

Allow Percentage:  Yes  No Minimum Percentage: Full Month Hours:

**Exclude Pay Types on Accruals**

Time of Service Time Unit: Every Time Unit: Hours First 'From' Time of Service:

PTO Time Of Service Details:

+ Add New PTO Time Of Service Detail

	From	To	Time Unit	Earn Hours	Every	Time Unit	Carry Forward	Maximum Hours	Max Benefit Year
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Save

### PTO Accrual Configuration

Max Benefit Year Accrual

Apply Max Benefit Year Accrual

Start Max Benefit Year Accrual On: Hire Date

Method: Time Of Service

Accrue Time From: Hire Date Start Benefit On: Hire Date

Accrue OT:  Yes  No

Allow Percentage:  Yes  No Minimum Percentage: Full Month Hours:

**Exclude Pay Types on Accruals**

Time of Service Time Unit: Every Time Unit: Hours First 'From' Time of Service:

PTO Time Of Service Details:

+ Add New PTO Time Of Service Detail

**Excluded Pay Type from Accrual**

Available Pay Types	Excluded Pay Types
Cmpt - Comp Time	Vac - Vacation
Edited - Edited Paid	Hol - Holiday
Jury - Jury Duty	Bulk - Bulk Time
Sick - Sick	
Work - Work	
Bereav - Bereavement	
<b>Pers - Personal</b>	

Save

Max Benefit Year

Save

**#374 - Option to use rounded start time in "Reassign and distribute"**

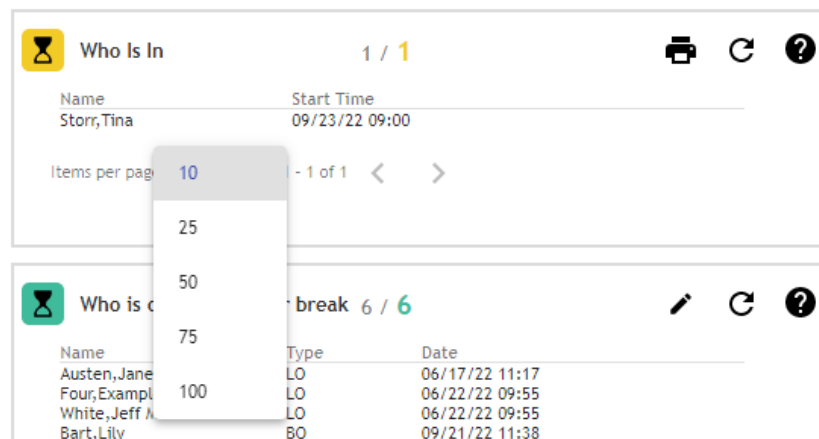
When companies used rounding of the start time it caused issues when doing reassign because the utility calculated the chosen time from the real start time without taking into consideration the rounding, resulting in a transactions either longer or shorter than expected.

**New configuration added to "TIMESHEET|REASSIGN\_BY\_ROUNDED\_TIME" (values 1 or 0 for yes or no)**

## DASHBOARD

**#354 – Dashboard Widgets – Allow widgets to show 75 and 100 items per page.**

Widgets were modified to allow to show more items on each of them.



## ETIMECLOCK 9

**#360 - Add Bulk Timesheet Entry option to etimeclock profile.**

This feature is new on eTimeclock9.

We modified etimeclock profile to include the option to enable "bulk timesheet entry", and also the label "Terms & Conditions" by "Employee Certifications Text".

Bulk transactions

71219 - Capote.Truman

Pay Period

09/11/2022 - 09/25/2022

Timecard Status: OPEN

PTO Request List View Timesheets PTO Banks

Remove all entries Cancel

Save as Template Load Template

Levels	Paytype	Sun 09/11	Mon 09/12	Tue 09/13	Wed 09/14	Thu 09/15	Fri 09/16	Sat 09/17	Wk1	Sun 09/18	Mon 09/19	Tue 09/20	Wed 09/21	Thu 09/22	Fri 09/23	Sat 09/24
		01:34	🕒	🕒	🕒	🕒	🕒	🕒		🕒	🕒	🕒	🕒	🕒	🕒	🕒
<b>Work Time</b>																
002 - Sidewalk Construction	Bulk Time	1.000	0.000	0.000	0.000	0.000	0.000	0.000	1.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
2000 - Sales																
002 - Sidewalk Construction	Bulk Time	2.000	0.000	0.000	0.000	0.000	0.000	0.000	2.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
3000 - Human Resource																
<b>+</b>	<b>Work Time Total</b>	<b>3.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>3.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
<b>Leave Time</b>																
<b>+</b>	<b>Leave Time Total</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
	<b>Daily Total</b>	<b>3.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>3.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>

Approve Timesheet

SECURITY

#359 - Administrator users were not able to use Companies page.

There is a new page where the Administrators are able to see and change approval circuits and also run brm in case it is needed.

Administrators should have access to their dealer's companies only.

REPORT

#369 - Add Termination Date for inactive employees on Employee Journal Report

There is a new field in the report called "termination date" that shows the inactivation date for inactive employees.