



**TreeRing Time Release Notes for v8.0.66.0**

Content

- NEW FEATURES ..... 3
  - Expense Tracking ..... 3
- UPDATED PAGES ..... 3
  - ETIMECLOCK9 ..... 3
    - #487 – Add notes on Bulk Transactions entries ..... 3
  - PTO Plans ..... 4
    - #488 – New option to change the accrual date ..... 4
    - #8107 – PTO Rollover (Carryover) date ..... 4
- Clock Application ..... 4
  - 8184 – Enforce Schedule ..... 4
  - Added "Enforce Schedule" to Clock Application ..... 4
  - Remaining Lunch ..... 5
  - 8960 - PTO Request time in employee Timezone ..... 5
- Time Clock Server ..... 5
- HRNext Create an endpoint for user accounts creation from HRNext app ..... 5
- Reports ..... 5
  - 8821 – Custom Employee Journal Report level 3 show description ..... 5
  - 8582 – Modify Detailed Time Sheets Department with the ability to select specific Org Level. 5
  - 8433 – Custom Shift Diff Report ..... 5
  - 7955 – Custom who is not in report with add email address ..... 5
  - 7954 – Custom Employee Journal Report with HR note 1 and HR note 2 ..... 5
  - 8287 – Quote to add a customized report to the automated reports ..... 5
  - 8039 – Report to view all employees PTOs in Calendar ..... 5
- Exports ..... 5
  - 8981 – Custom payroll export ..... 5
  - 8933 – Custom Labor export ..... 5
  - 8762 – Report showing supervisor PTO Approval and Denial ..... 5
  - 8353 – Custom payroll export with PTO balance ..... 5

8967 – Custom Export with Employee Name as an option.....	5
BUG FIXES.....	6
8796 – Fixed the issue of screen half missing when Adding Manual Schedules.....	6
Fixed error caused by character "&" in transaction notes AND company names .....	6
Increase the number of previous pay periods that can be seen on eTimeclock. ....	6
8694 - Fixed the issue with changing the role for a supervisor and saving .....	6
6501 – Fixed the issue with "Inactive supervisors are showing up in the approvals drop-down filter and report filters.....	6
8347 – Fixed the issue of Supervisor seeing employees that are no longer assigned to them ..	6
1359 – Fixed the issue with reactivating a supervisor .....	6
TIMESHEET .....	7
8644 – Exception Type on Timesheet to add Tardy.....	7
DASHBOARD.....	7
6163 - Who Is In widget and report .....	7

## RELEASE NOTES FOR VERSION 8.0.66.0

### NEW FEATURES

#### ***Expense Tracking***

A new module has been added to the suite of functions to track the employees' expenses. Instructions on how to set it up and use it are in the attached document

[https://treeringws.com/pdf/Expense\\_Tracking\\_User\\_Guide.pdf](https://treeringws.com/pdf/Expense_Tracking_User_Guide.pdf)

### UPDATED PAGES

As part of our constant process of updating the application the following sections have been re-designed

- Timeclock Groups
- Geofencing Locations
- Pay Types
- Auto Lunch Rules
- Rounding Policies Rules
- Compensatory Plans Rules
- Organizational Levels

Detailed information on how to use them can be found in the attached

[https://treeringws.com/pdf/TreeRing\\_Time\\_Updated\\_Pages.pdf](https://treeringws.com/pdf/TreeRing_Time_Updated_Pages.pdf)

### ETIMECLOCK9

#### ***#487 – Add notes on Bulk Transactions entries***

The employee has the option now to enter notes for the day. These notes are saved in the last transaction generated for that date so the supervisor or manager can read them and update them if needed.

PTO Request List		View Timesheets				
<a href="#">Remove all entries</a>		<a href="#">Cancel</a>				
Levels	Paytype	Sun 10/06	Mon 10/07	Tue 10/08	Wed 10/09	Thu 10/10
		🕒	🕒	🕒	🕒	🕒
<b>Work Time</b>						
+	<b>Work Time Total</b>	0.000	0.000	0.000	0.000	0.000
<b>Leave Time</b>						
	<b>Leave Time Total</b>	0.000	0.000	0.000	0.000	0.000
<b>Daily Total</b>		0.000	0.000	0.000	0.000	0.000
		📄	📄	📄	📄	📄

## PTO Plans

### #488 – New option to change the accrual date

A new option is in the PTO Accrual configuration of the PTO Plans that allows to override the Company Accrual Rollover Date and use Employee dates instead. If the override is set up the accrual can be done on the employee's Hire Date, Anniversary Date or Benefit Date.

## PTO Accrual Configuration

Max Benefit Year Accrual

Apply Max Benefit Year Accrual

Start Max Benefit Year Accrual On:

Override Company Accrual Rollover Date

Apply Override Company Accrual Rollover Date

Apply Override Company Accrual Rollover On:

### #8107 – PTO Rollover (Carryover) date

PTO Rollover (Carryover) Date by defined date

## Clock Application

### 8184 – Enforce Schedule

Added "Enforce Schedule" to Clock Application

### **Remaining Lunch**

Add remaining lunch time to message when minimum lunch time is not met

### **8960 - PTO Request time in employee Timezone**

added a new configuration code called

'PTO|USE\_EMPLOYEE\_TIMEZONE\_FOR\_RequestDate'

- 1 to use the Employee Timezone

- 0 to not use the Employee Timezone

- if the code doesn't exist, it is the same as 0

### **Time Clock Server**

Add option in Time Clock Server 9 to require Level but allow an empty level selection

Add an endpoint to clock API to receive clock logs

### **HRNext**

Create an endpoint for user accounts creation from HRNext app

### **Reports**

**8821 – Custom Employee Journal Report level 3 show description**

**8582 – Modify Detailed Time Sheets Department with the ability to select specific Org Level**

**8433 – Custom Shift Diff Report**

**7955 – Custom who is not in report with add email address**

**7954 – Custom Employee Journal Report with HR note 1 and HR note 2**

**8287 – Quote to add a customized report to the automated reports**

**8039 – Report to view all employees PTOs in Calendar**

### **Exports**

**8981 – Custom payroll export**

**8933 – Custom Labor export**

**8762 – Report showing supervisor PTO Approval and Denial**

**8353 – Custom payroll export with PTO balance**

**8967 – Custom Export with Employee Name as an option**

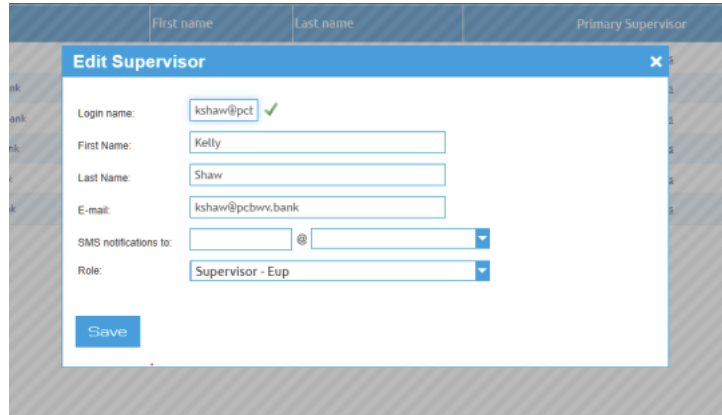
**BUG FIXES**

**8796 – Fixed the issue of screen half missing when Adding Manual Schedules**

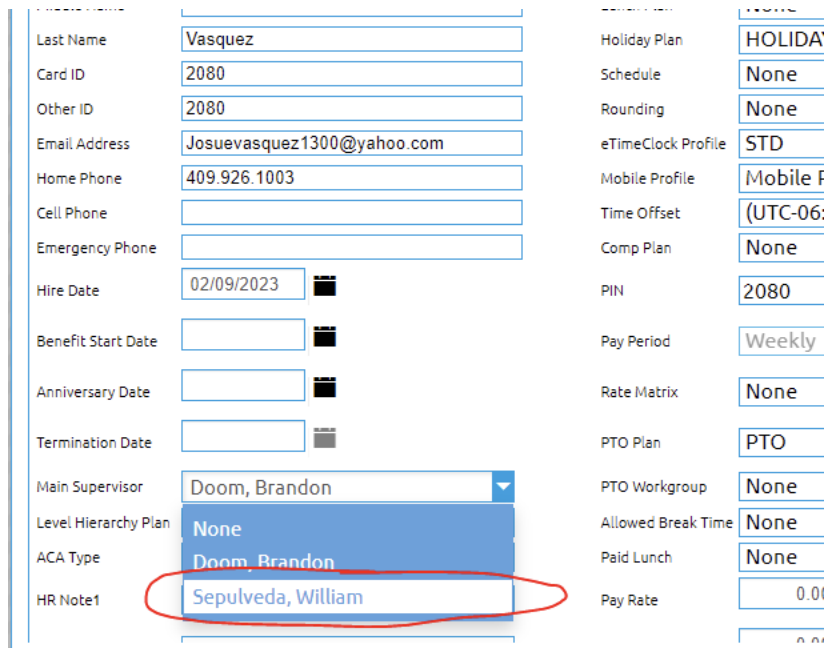
**Fixed error caused by character "&" in transaction notes AND company names**

**Increase the number of previous pay periods that can be seen on eTimeclock.**

**8694 - Fixed the issue with changing the role for a supervisor and saving**



**6501 – Fixed the issue with "Inactive supervisors are showing up in the approvals drop-down filter and report filters.**



**8347 – Fixed the issue of Supervisor seeing employees that are no longer assigned to them**

**1359 – Fixed the issue with reactivating a supervisor**

## TIMESHEET



**8644 – Exception Type on Timesheet to add Tardy**

## DASHBOARD

**6163 - Who Is In widget and report**

added the employee emergency phone field to the "who is in" widget and report

<a href="#">Delete</a>	<a href="#">Edit</a>	DASHBOARD WHO_IS_IN_SHOW_EMERGENCY_PHONE	1
------------------------	----------------------	--	---

 Who Is In 3 / 3   

[View All Employees](#)

Name	Start Time	Picture	Punch Location	Emergency Phone
Andino, Cristian	05/22/24 06:00 AM			585858585
Angstrom, Rabbit	05/22/24 07:00 AM			1515151515
Ant, Adam	05/22/24 08:00 AM			111111111111111

Items per page:  1 - 3 of 3 [<](#) [>](#)