

# Administrator Manual Ultima Time Clock



Enterprise
Time, Attendance and
Workforce Management

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#### **Notices**

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# **Ultima Configuration Options**





















The modules combination can be as follows:

- Base+ Fingerprint & RFID module;
- Base+ RFID module;
- Base+ Barcode/Magnetic module;
- Base+ Fingerprint & RFID module+ Barcode/Magnetic module;
- Base+ RFID module+ Barcode/Magnetic module.
- Internal Relay Module
- Internal PoE Module

## TreeRing Time for Ultima



This is a multi-functional Android based fingerprint terminal with an elegant design, a 7" TFT touch display, and offering unparalleled performance using an advanced algorithm for reliability, precision and excellent matching speed. The Ultima Clock features the fastest commercial-based fingerprint matching algorithm and high performance, high-image quality optical fingerprint sensor. The 7" TFT can display more information vividly, including reports, fingerprint image, and verification results. Start: Press to begin a shift. You may be prompted for your organizational level and activity.

- End: Press to end your shift. You may be asked for the number of hours you worked.
- Lunch Leave: Press to take your lunch break.
- Lunch Return: Press when returning from lunch.

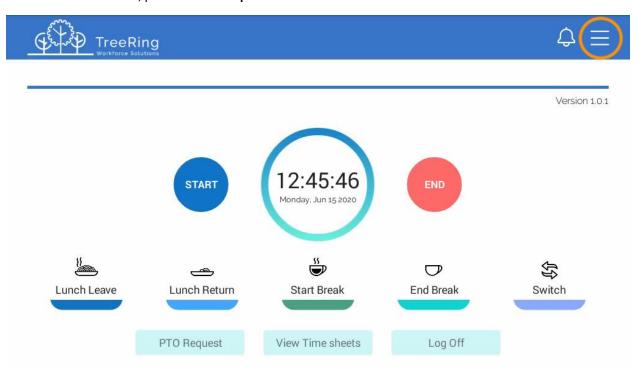
**Note**: If a Minimum Lunch Time is configured for your organization, and you try to punch in for a Lunch Return before that time is up, you will be prevented from punching back in until the Minimum Lunch Time has passed.

- Start Break: Press when taking a break.
- End break: Press when returning from your break.
- Switch: You can switch organizational levels during a shift when the department, task, pay, or benefits change.
- Language: Press to select an alternate language.
- View Schedule: Displays your schedule for the current pay period.
- PTO Request: You can use Ultima to enter a paid time off (PTO) request.
- View Time Sheet: Displays your time sheet for the current pay period.
- Attestation Question
- More Options: Used to configure users (admin only), connection settings, logs, clear data and log off.

## Setting up TimeClock Server URL and Company Code

Before employees can use the device, you will need to configure the connection to the TimeClock Server.

1. In the Ultima device, press the **More Options** button.

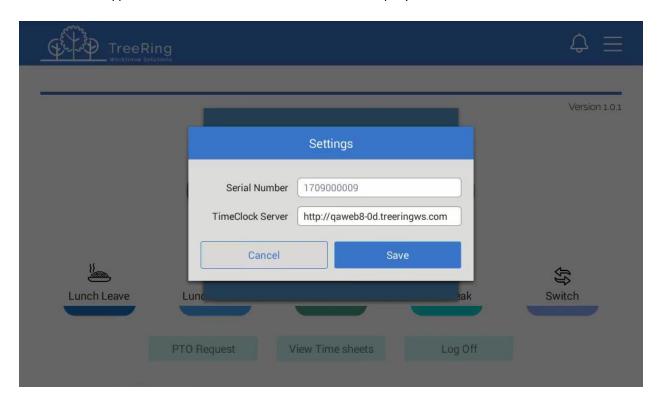


2. Press the **Settings** button.



3. Enter the TimeClock Server URL and Company Code.

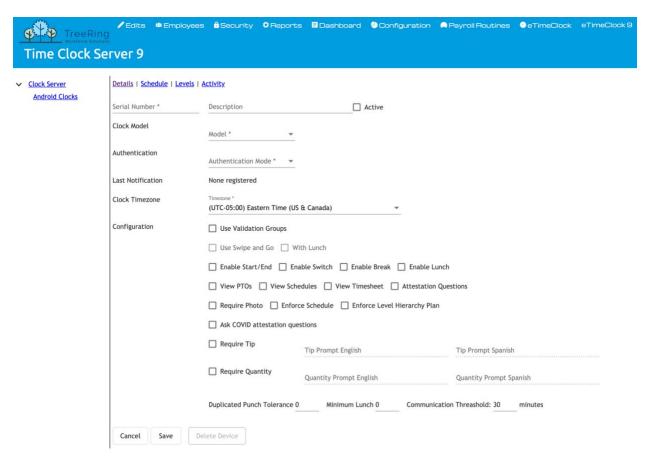
Please contact support to obtain the TimeClock Server URL and Company Code.



4. Press Save.

## Adding Your Device to TimeClock Server 9

The administrator will need to add the device to TimeClock Server 9. This will provide additional security and ensure the proper punch types are available to the employee. To add a device:



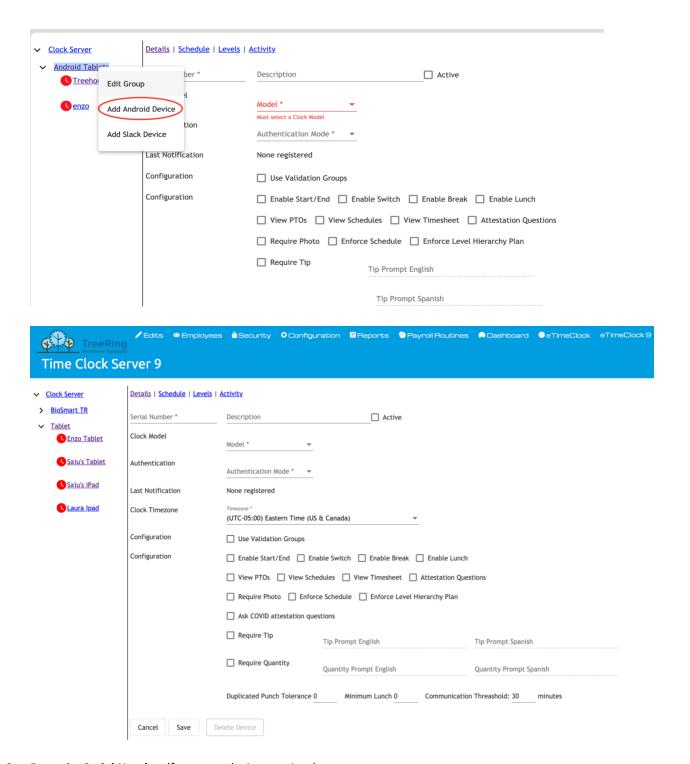
#### The Details Tab displays.

- Serial Number: Enter serial number that is shown on clock / tablet setup screen.
- Description: Enter appropriate description to identify this clock. For example, description
  can be the location of clock.
- Active: Check box to indicate whether a clock is active or not. Unchecking this box will
  prevent the clock from communicating with server.
- Model: Select appropriate clock modem from drop down list
- Authentication Mode: Select appropriate clock authentication mode from drop list.
   Authentication mode varies depends on clock model.
- Clock Time Zone: Select the time zone where this clock is located.
- Validation Groups:
- Use Swipe and Go: Check box to enable Swipe and Go mode. Swipe and Go function is available to as In and Out only or with Lunch as an option.
- Enable Start / End: Check box to enable start and end punches on this clock
- Enable Switch: Check box to enable switch function. This function is used to switch level codes during work day.
- Enable Break: Check box to enable break punches on this clock.
- Enable Lunch: Check box to enable lunch punches on this clock.

- View PTOs: Check box to enable the ability to view PTOs
- View Schedules: Check box to enable the ability to view schedules
- View Timesheet: Check box to enable the ability to view timesheet
- Attestation Questions: Check box to enable break and safety attestation questions
- Require Photo: Check box to require clock to take a photo of employee at start and end punch
- Enforce Schedule: Check box to enforce schedule
- Enforce Level Hierarchy Plan: Check box to enable level hierarchy. Checking this box will cause all levels entered at a clock to be validated using level hierarchy.
- Ask COVID attestation Questions: Check box to enable health attestation questions
- Require Tip: Check box to require employees to enter tip amount
- Require Quantity: Check box to require employees to enter quantity
- Duplicate Punch Tolerance: Enter minimum time before clock should accept a punch from same employee
- Minimum Lunch: Enter minimum lunch requirement
- Communication Threshold: Enter minimum time system should wait for pin from clock.
   Default setting is 30 minutes
- In TreeRing Time top level menu, go to Configuration > Time Clocks > TimeClock Server 9.
   A list of devices appears.



2. Right click on **Android Device** and select **Add Android Device**. The Details Tab displays.

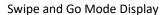


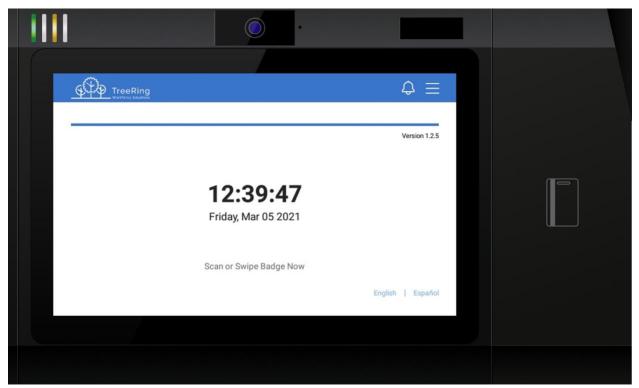
- 3. Enter the Serial Number (from your devices settings)
- 4. Enter **Description** (e.g. location of tablet)
- 5. Select the **Authentication Mode** from drop down list Authentication Mode must match clock functionality

Authentication Mode	Description
Use Fingerprint Only	Fingerprint Only
Use Typed Card ID Only	Typed Card ID Only

Use Scanned Card ID and PIN	Scanned Card ID and PIN	
Use Fingerprint or Scanned Card ID	D Fingerprint or Scanned Card ID	
Use Fingerprint or Scanned Card ID and PIN	Fingerprint or Scanned Card ID and PIN	
Use Fingerprint and Typed Card ID	nd Typed Card ID Fingerprint and Typed Card ID	
se Fingerprint and Scanned Card ID Fingerprint and Scanned Card ID		
Jse Fingerprint and Scanned Card ID and PIN Fingerprint and Scanned Card ID and P		
Use Fingerprint and Typed Card ID and PIN	Fingerprint and Typed Card ID and PIN	

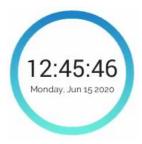
- 6. Check if you are using **Validation** groups.
- 7. Check if you are using **Swipe and Go.** Note: Swipe and Go function is available to as In and Out only or with Lunch as an option. When Swipe and Go is selected clock screen changes to Swipe and Go mode see image bellow





- 8. Check all the punch types, scheduling, and level hierarchy you want the employee to use on their tablet.
- 9. Check if you want to display **Tips** or want the employee to enter **Quantities**.
- 10. Enter values for the **Duplicate Punch** tolerance or **Minimum Lunch break** duration.
- 11. Click Save.

Ring color around clock will change to blue green once clock is connected to server



Swipe and Go Mode

# Adding a Time Clock Schedule

The next step in making your time clock ready is to create its schedule. The schedule works basically the same way for all time clocks.

TimeClock Server 9 utilizes the following events to communicate with the Kiosk App time clock:

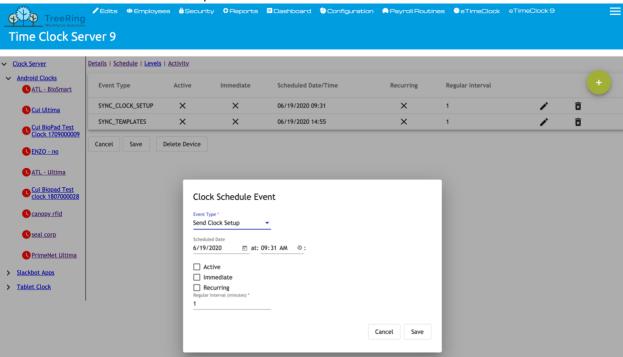
Event Name	Purpose	Frequency
Send clock setup Set up the device per the TCS configuration on		As required
	details page	
Send level codes	Sends level codes details to clock. Check required	As required and/or as a
	levels on levels page.	recurring event
Synchronize templates	Send employees and collected templates to	Required before clock can be
	device (non-employee templates per the	used
	company rules as with other devices)	

## To add a schedule:

In TreeRing Time top level menu, go to Configuration > Time Clocks > TimeClock Server 9.
 A list of devices appears.

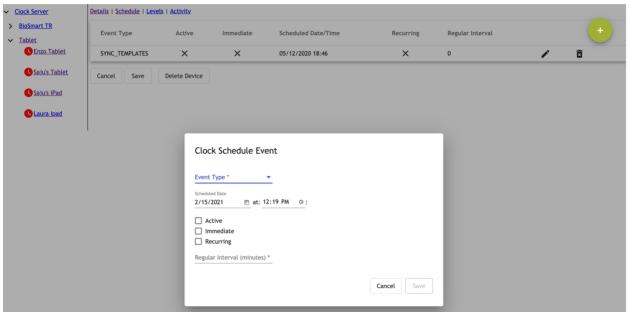


2. Click the 'Green Plus' button at the top of the screen.



The Clock Schedule Event dialog displays

3. Select the **Event Type** from the drop-down list. For 'Ultima' you need to setup 'Sync\_Clock\_Setup' and 'Sync\_Template' events.



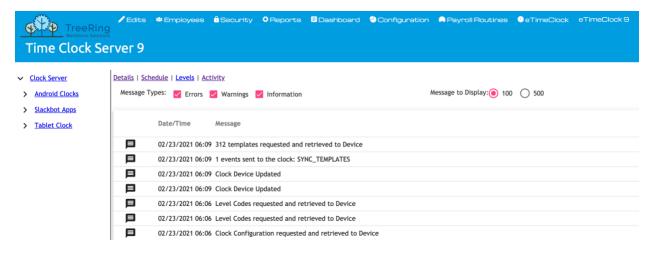
- 4. Enter the following options:
  - Event This is the type of event that will occur. This is chosen from a drop-down menu.
  - Active Check box specifying whether an event is active. Checking this box means that the Time Clock Server will schedule the event to happen; leaving it unchecked means that Time Clock Server will ignore it.

- Immediate Check box specifying whether the event should occur immediately. If you leave this box unchecked, then the event will be scheduled to occur in the future if the Reoccurring check box is selected. If you check the Immediate check box, then the server will automatically uncheck it for you when the event completes.
- Schedule The next date and time the event is scheduled to occur.
- Reoccurring Check box whether you want this event to be re-scheduled to occur again in the future. The Reoccurring check box is the counterpart of the Immediate check box. You must check one or the other or the event will not fire at all. You may check both if you want the event to occur now and on a recurring basis in the future.
- Regular Interval (minutes) The number of minutes between successful events. Use this field to
  indicate the normal period for the reoccurrence of the event, if everything goes as planned. (60 for
  hourly, 1440 for daily, 10080 for weekly, etc.)
- Click Save.

## Viewing the Activity Page

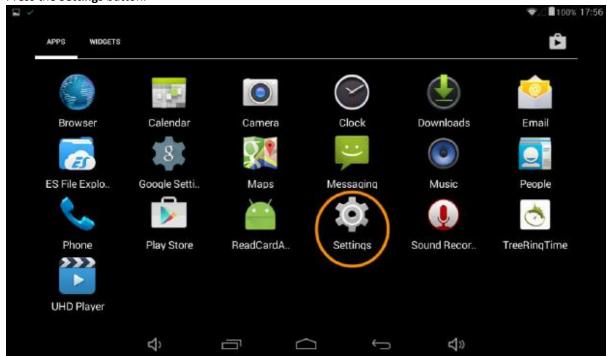
The TimeClock Server 9 Activity tab shows a listing of server messages associated with the selected clock. To view the activity log:

- In TreeRing Time top level menu, go to Configuration > Time Clocks > TimeClock Server 9.
   A list of devices appears.
- 2. Click the Activity tab.
- 3. The Activity tab displays.



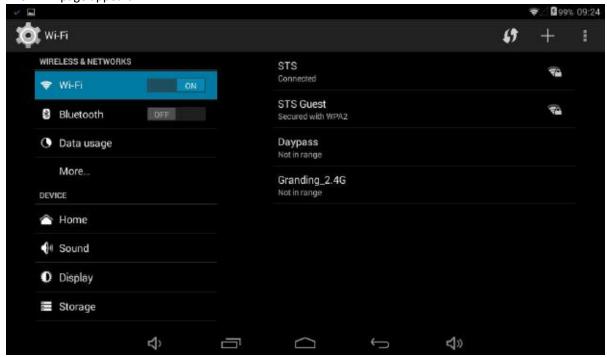
## Wireless Configuration

1. Press the **Settings** button.



2. Select Wi-Fi.

The Wi-Fi page appears.



3. Select a Wireless Network.

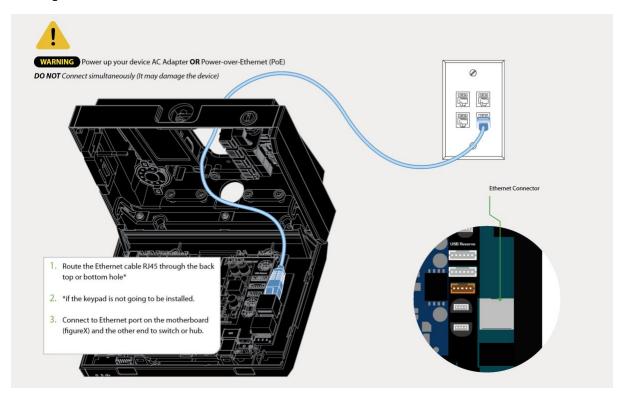
The Password Setup screen will appear.



- 4. Type the **Password** into the device and press **Done**.
- 5. Press **Connect**.

# Wired Connection

- 1. Plug power into the Time Clock.
- 2. Plug in a CAT5 Ethernet cord into the Time Clock.



3. Select DHCP or setup static ip addresses

# Adding Users on Ultima Time Clocks

The Ultima Clocks are shipped with no security or Users defined. There are 2 types of users that can be setup.

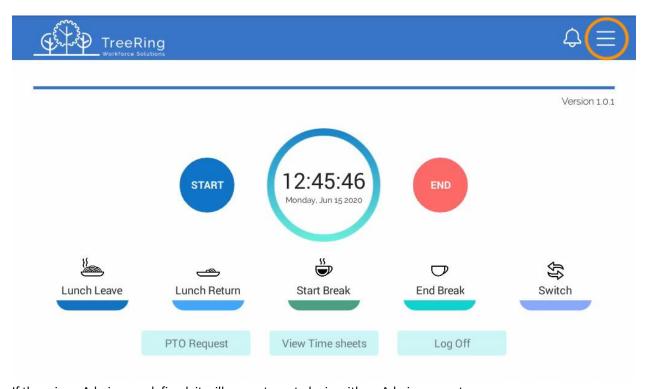
**Administrator** – Administrators can login into the clock and configure the network, can manage and add users. Administrators can also clock in and out.

**Employee** – Users can clock in and clock out. They are not authorized to get into the admin menus. To record time, the user needs to first be defined to the clock and TreeRing Time.

Once you create an Admin user, the clock will be locked down and only Admins can get into the Admin Menus.

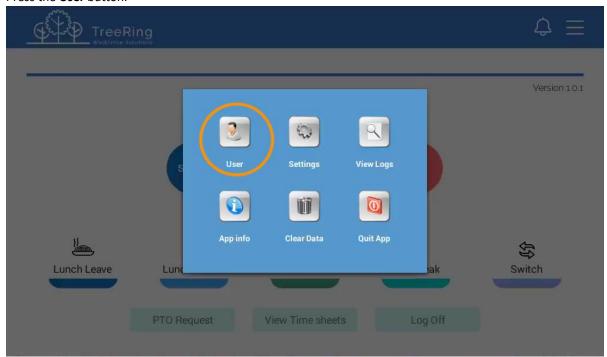
#### To create a user:

1. In the Ultima, press the More Options button.

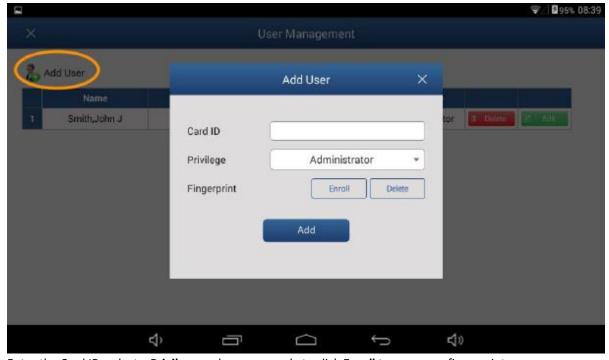


If there is an Admin user defined, it will prompt you to login with an Admin account.

2. Press the **User** button.



3. Press the Add User button.



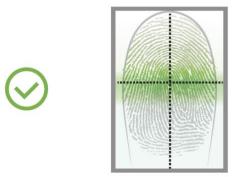
4. Enter the Card ID, select a **Privilege** and you are ready to click **Enroll** to scan your fingerprint.

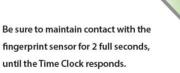
Choose an Ideal Finger to Enroll

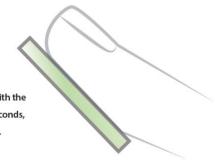
a. Select a finger with the most visible ridge pattern and one that you can comfortably place on the reader. Avoid using the pinky finger, as it is typically too small for good verification. We recommend using the thumb or index finger.

## **Proper Finger Placement**

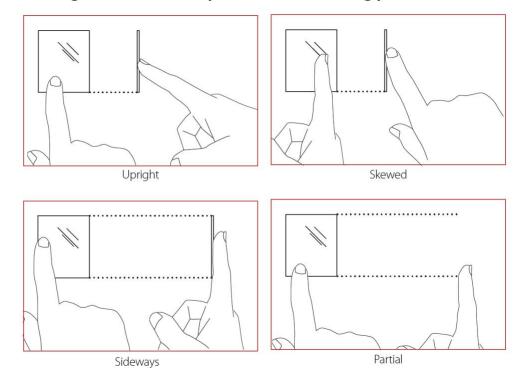
The user's finger should completely cover the sensor. The finger should be placed flat and in the center of the sensor. The finger should cover at least 80% of the sensor as shown below







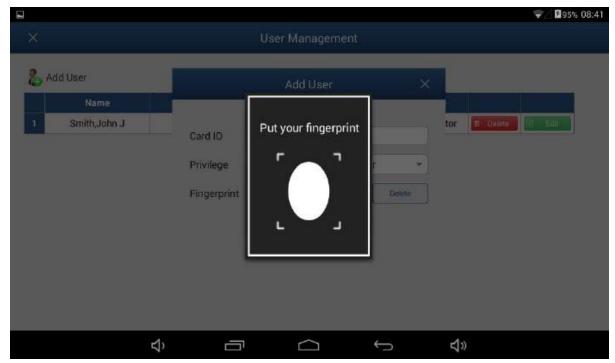
## The finger should NOT be placed in the following positions:



#### **Best Practices**

- Mount the reader on the wall before enrolling the users
- Train users to place the finger correctly on the fingerprint scanner

To get the best fingerprint mages, the finger should be placed directly on the finger scanning area of the fingerprint sensor. Usually, the tip of the finger is at the top of the finger sensing area and the finger is centered from left to right.



- 5. When prompted, scan your finger. If the scan is not successful, enter your employee card ID number and begin the enrollment process again.
- 6. Once the fingerprint reader takes 3 good quality images of your fingerprint, the message Enrollment Successful displays.
- 7. You are now ready to begin clocking In and Out from the time clock.

## Tips to Punch In/Out

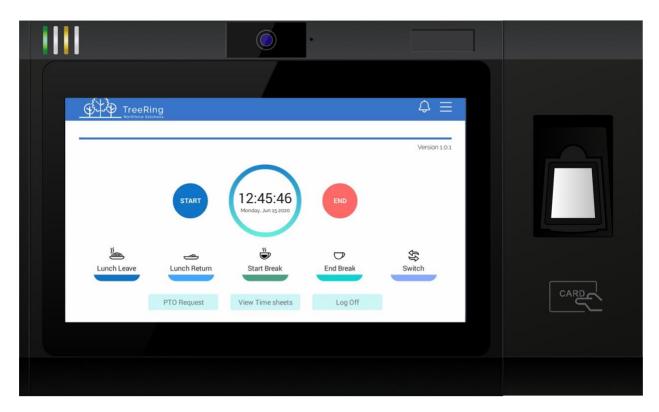
Use hand lotion or blow warm breath on your hand for a higher quality scan.

Press down with gentle pressure when scanning your finger.

If your fingerprint is rejected at a high rate, have your manager help you enroll again.

## **Entering Time**

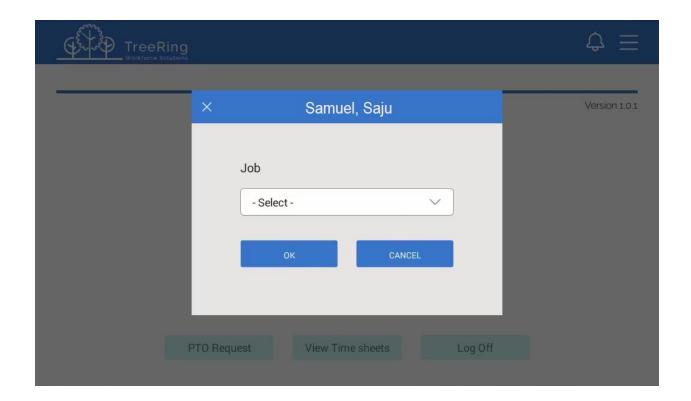
Entering time using Ultima is easy



- 1. Select a Function button for the appropriate part of the workday:
  - Start
  - End
  - Lunch Leave
  - Lunch Return

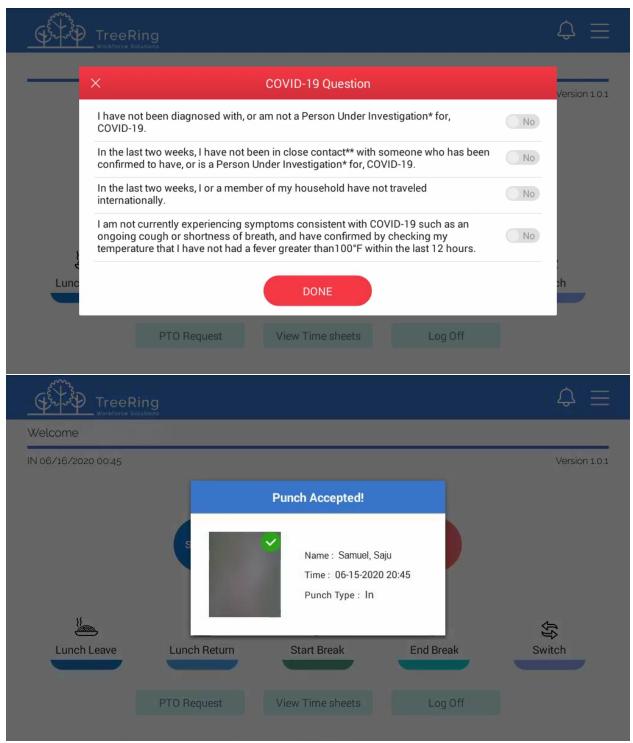
**Note**: If a Minimum Lunch Time is configured for your organization, and you try to punch in for a Lunch Return before that time is up, you will be prevented from punching back in until the Minimum Lunch Time has passed.

- Start Break
- End Break
- Switch
- 2. Scan your fingerprint.
- 3. If you are prompted for Department, Job, or any other organizational level codes, select from the drop-down list provided or enter the code and click **OK**.



**Count Option**: This is used to track a numerical count. If necessary, you will be prompted during an End/Out, Lunch Leave, or Switch punch to enter a Count value.

**Covid-19 Attestation Option**: This is used to gather important health and safety information and provide insight into your workforce

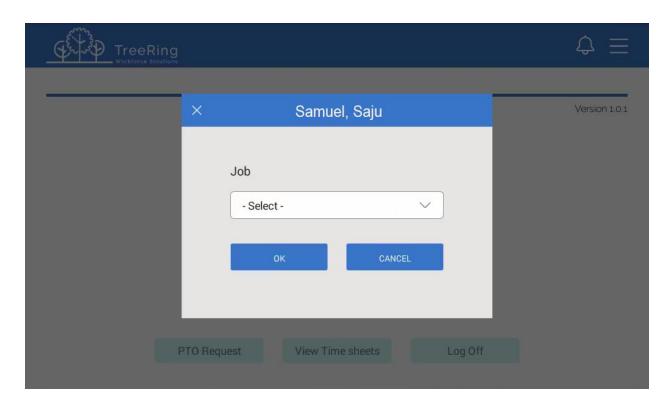


Your punch will be accepted. After a few seconds the app will refresh and return you to the default screen.

## Switching Organizational Levels during a Shift

You can switch organizational levels during a shift when the department, task, pay, or benefits change. If your employer requires you to switch between organizational levels during the shift, then a **Switch** button will display on the time clock after you enter your ID.

- 1. Select the **Switch** button.
- 2. Scan your fingerprint.
- 3. Enter the code you want to switch to or select the code from the drop-down list and select OK.
- 4. If prompted to do so, enter any other codes requested, selecting **OK** after each one.



**Count Code**: This is used to track a numerical count. If necessary, you will be prompted during an End/Out, Lunch Leave, or Switch punch to enter a Count value.

## **Entering a PTO Request**

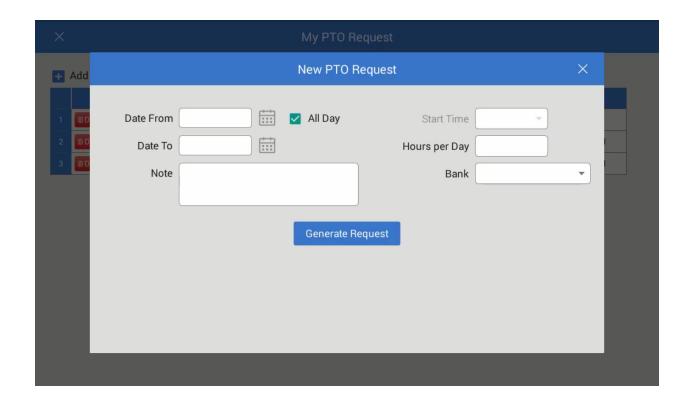
You can use Ultima to enter a paid time off (PTO) request. Follow the instructions below to enter a PTO request.

#### 1. Select PTO Request.

PTO Request form displays showing a section for you to submit your request for time off, the amount of paid time you have already taken in each applicable category of paid time off, and the approvals/disapprovals for requested time off.



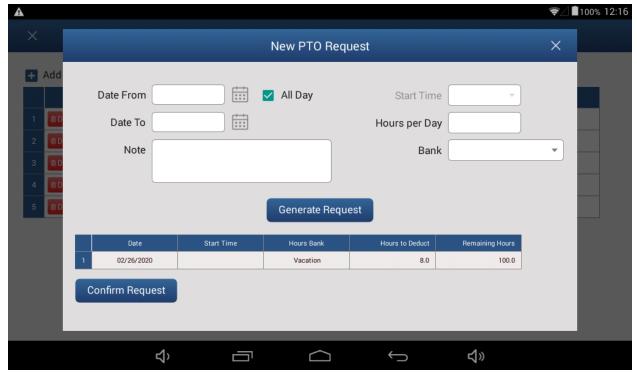
2. Click the Add PTO Request or click **Add PTO Request**. The New PTO Request displays.



- 3. In the Date From field, click on the calendar and select the date of the first day off you want to take off.
- 4. Select how much of the day you want off: **Leave All Day** checked if you want the whole day; otherwise deselect it and enter a **Start Time**.
- 5. In the **Date To** field, click on the calendar and select the date of the last day off you want to take off.

  By putting a **Date From** and **Date To**, you can ask for a period off longer than a day. A request generates for each day for with the **Hours Per Day** value you enter in a following step.
- 6. In the Pay Type field, select from the drop down list the pay type which will apply to the time off request.
- 7. In the **Hours Per Day** field, specify the amount of time off you are requesting in a day or the duration of the workday you are asking for off
- 8. In the **Notes** field, enter any explanatory notes pertaining to the request.
- 9. In the **Bank** drop down menu, select the appropriate PTO type (Personal, Sick, Vacation, and so on).
- 10. Click the **Generate Request** button.

  The display refreshes with your request. If you ask for more than one day off, there will be a row for each day.



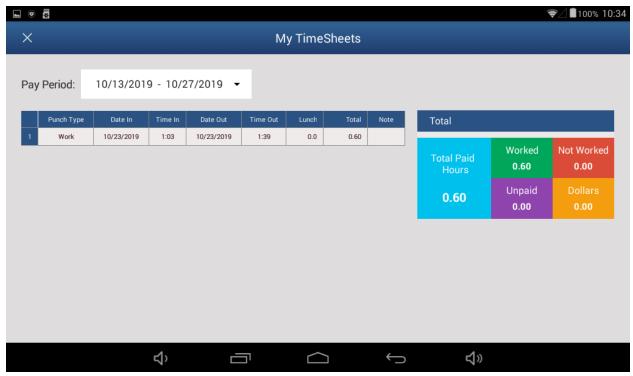
- 11. If the request looks all right, click **Confirm Requests**. Otherwise, click **Edit**, revise the information, click **Save**, and then click **Confirm Requests**.
  - You return to the My PTO Requests Screen. Your request will now be listed.
- 12. Click the **X** in the top right of the report to return to the time clock.

## Viewing Timesheet

You can view your time sheet for the current pay period.

Follow the instructions below to view your time sheet for the current pay period.

1. Select **View Time Sheets** in the grey box to the right of the time clock. Your time sheet for the current pay period displays.

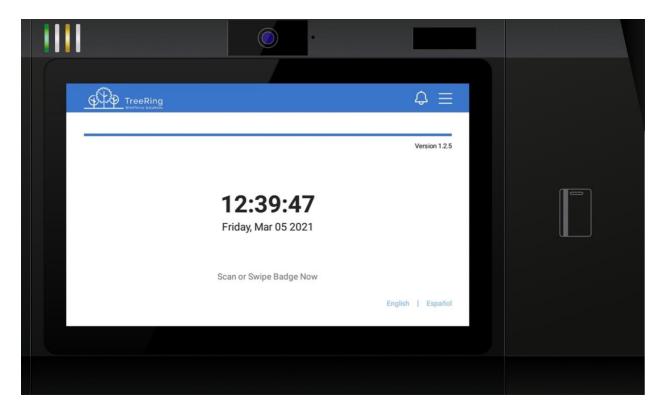


2. Click the  ${\bf X}$  in the top right of the report to return to the time clock.

## Entering Time in Swipe and Go

Swipe and Go function turn Ultima clocks into touchless Badge Readers. No need to touch the clock - employees simply wave their badge in front for quick clock IN and clock OUT.

Ultima clocks offer attachments for reading proximity, barcode, and magnetic badges. Regardless of which device you choose, all our badge-readers optimize clock operations and even provide a touchless experience

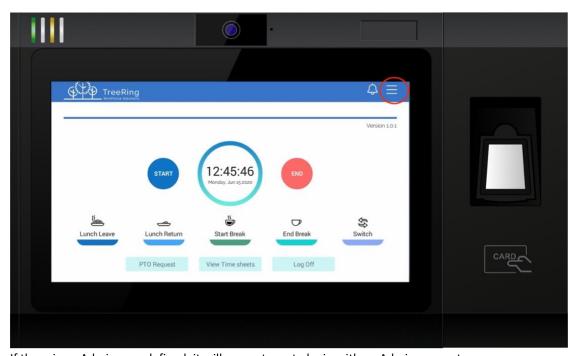


Entering time in Swipe and Go mode is easy just swipe your badge and go, no touching required. TreeRing Time will automatically add punch type to each punch.

# **Updating Clock Firmware**

## To update firmware

1. In the Ultima, press the **More Options** button.

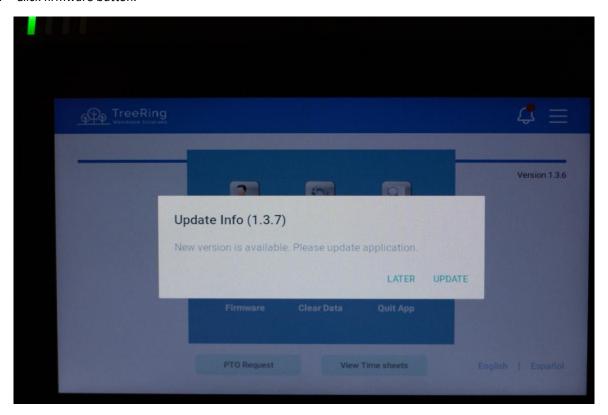


If there is an Admin user defined, it will prompt you to login with an Admin account.

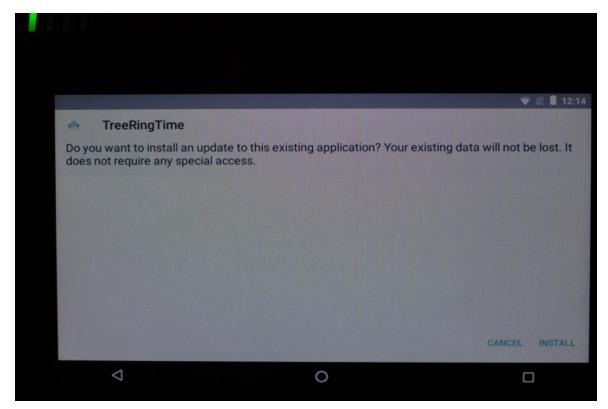
2. Press the **Firmware** button.



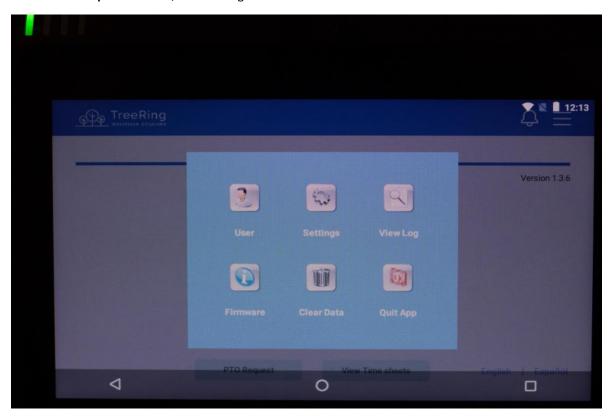
3. Click firmware button.



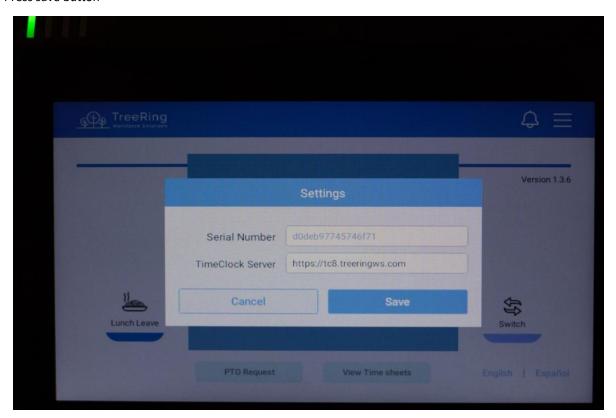
4. Click install button.



5. Press the More Options button, then Settings button



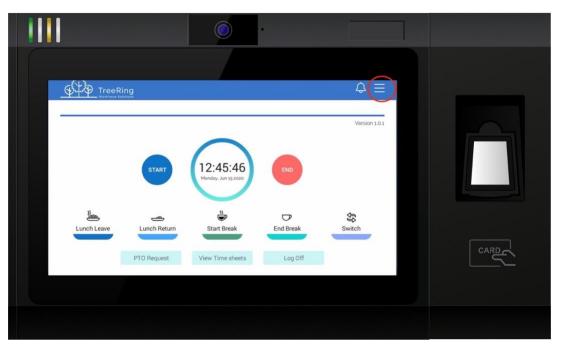
6. Press save button



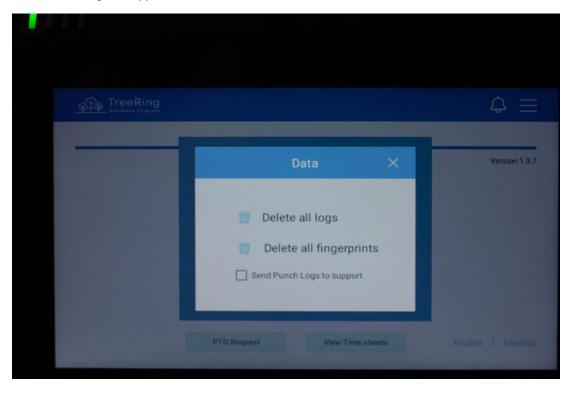
# Sending Punch Logs to Support

Occasionally TreeRing support may ask to you send punch logs for troubleshooting purpose

1. In the Ultima, press the **More Options** button.

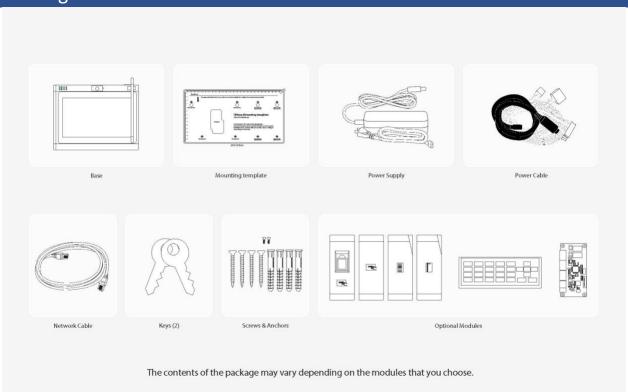


2. Click "Send Punch Logs to Support".



# Installing Physical Clock

# Packing List



## **Required Tools**

#### **IMPORTANT**

To avoid damaging the main board, always wear an anti-static wrist strap when touching the main board in any way, including connecting and disconnecting wires.

- · Do not remove the cover assembly from its anti-static packaging until you are ready to install the device.
- · Save the paper mounting template and any other printed documents.













Note: Because of the small size of certain screws, we recommend

that you use small screwdrivers with magnetic tips.

## Installation Environment

#### Location

- The Ultima is designed for mounting on walls in typical office and indoor manufacturing environments. Recommended wall surfaces are drywall (sheetrock) and wood.
- · Install the Ultima in an area where the screen is not exposed to direct sunlight or other high-intensity lighting that could make the screen difficult to read.
- · Ultima is designed for office and manufacturing environments. In rare cases, user sites might contain agents that are corrosive in nature and which could corrode the electronics assemblies in these devices. In the event of this situation, users must move the devices to a suitable environment.









#### **Recommended Locations**

The device can be installed in indoor and outdoor places; the illuminance of external light source is 0-8000LUX. Direct sunlight shall be avoided if the

device is installed in outdoor places. Install the device indoors at least 10 feet (3m) away from windows, and 6.5 feet (2m) away from light fixtures.



Avoid direct sunlight, indirect sunlight reflected off mirror or similar objects, very bright spot light.

## **Planning**



#### Required personnel

Depending on the modules that you purchased and the implementation planned for your site, you will need the following personnel:

- · A licensed electrician to install or move AC outlets and power cables.
- · A qualified person to run Ethernet cable.

One or more qualified installers to assemble the device and mount it on the wall (a second person may be necessary to hold the cover while the other person attaches components to the cover and base).



#### Power sources and connections

#### Requirements:

- The AC power source must be grounded 100 to 240V AC, 50/60Hz input voltage.
- A licensed electrician must ensure that low-voltage wiring is routed securely away from high-voltage wiring.

#### Power source options:

The following power supply methods are available:

- · Mounted near an AC outlet, with power supply plugged in
- · Power-over-Ethernet (PoE)
- · Backup battery



#### Mounting template

The packaging box includes a paper mounting template that you use to mark the wall with the following measurements and indicators:

- · Where to screw the base of the unit into the wall
- · Where cables enter the unit through access holes in the wall

#### **Ethernet connection**

- Location Plan to install the Ultima in a location that allows an easy and secure connection to an external network (for example, using the Ethernet cable).
- · All cables must be in place before installing the Ultima.

## Prepare the location

#### Determine the power source for your site

Before you start the installation, plan with your electrician (if required for the power option that you choose) how the Ultima will connect to the power at your site.

## Choose from the following options and review the associated notes.

#### **Power options**

- Install near an AC outlet
  - Select a location where the distance from the wiring hole of the Ultima is not more than 5 feet
     (1.5 meters) from the AC outlet.
  - Note: Installing the device near an AC outlet does not protect the device against the AC power cord from being deliberately or inadvertently unplugged from the outlet.
- Power-over-ethernet (PoE)
  - The device has a POE module in it. You can supply power to the device by connecting a network cable to the POE switch.
- Backup battery
  - When the power is off or in emergency, the backup battery can supply power to the device

#### Note:

A licensed electrician must install AC outlet and associated wiring before you install the Ultima.

Do not connect the Ultima power line to circuits that are being used for electrical devices that draw large amounts of power, such as conditioning units, electrical motors, and compressors.

Do not connect to AC outlet and POE at the same time.

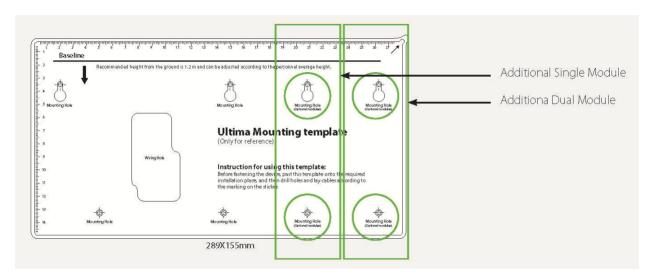
Avoid running a communication cable near devices that interfere with data transmission.

# Marking Holes

#### Mark insertion points for the base

To mark areas on the wall where you will install the device, use the mounting template.

The mounting template is printed on a sheet of paper that is included in the package. Use that template to mark the areas of the wall where you can plan to install the Ultima.

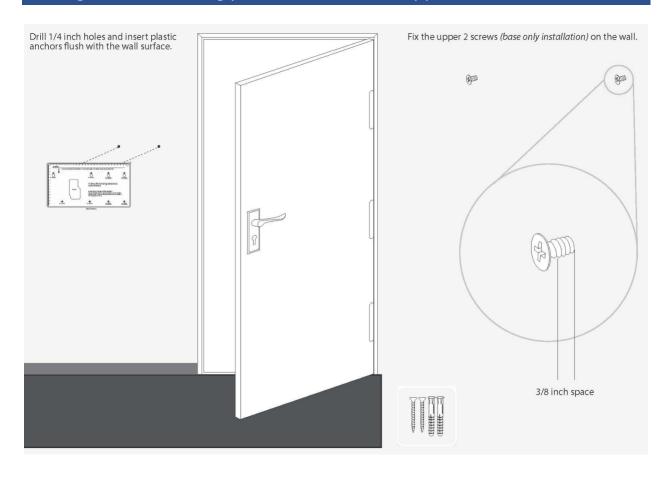


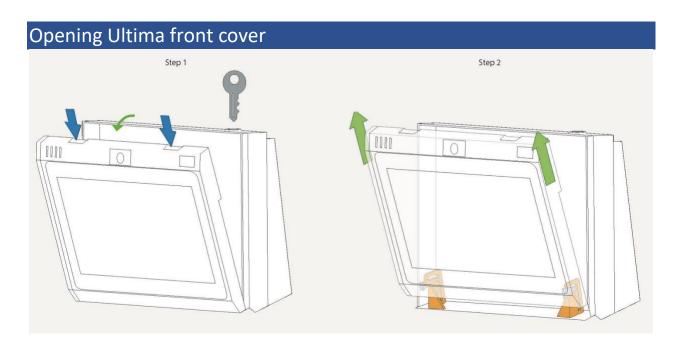
#### Mark the wall

- 1. Tape the mounting template at the optimal height and location for the Ultima
  - a. The baseline is recommended 1.2m above the floor and can be adjusted to the actual situation
  - b. Use a level to ensure that he top of the template is horizontal to the floor
- 2. Mark the location of the mounting screw holes
- 3. If you plan to run an Ethernet cable through the wall to enter the Ultima from the back or through the top, use the template to mark the area of entry.
- 4. If you are installing the Ultima near an AC outlet, be sure the outlet is within 5 feet (1.5 meters) of the
- 5. After you finish marking all screw holes and wiring hole, remove the mounting template from the wall

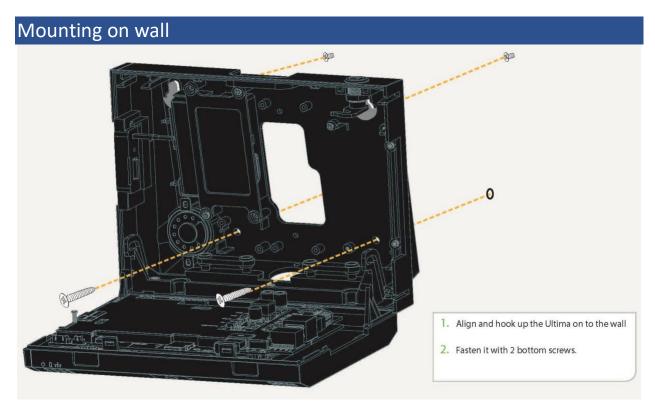
**Note:** The mounting template contains four fixing holes for the optional modules (fingerprint & RFID module, barcode / magnetic module), if you don't choose these modules, then you can just mark the left four fixing holes for the base unit.

# Drilling holes and fixing plastic anchors and upper screws

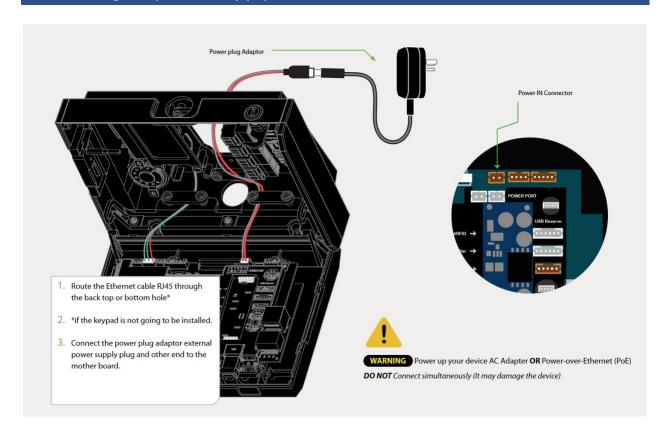




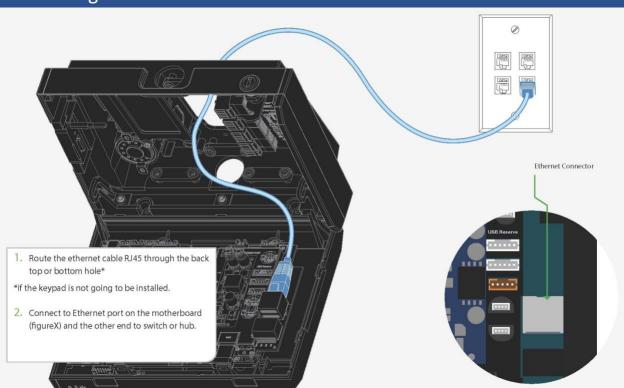
## **Caution – Do not apply force**



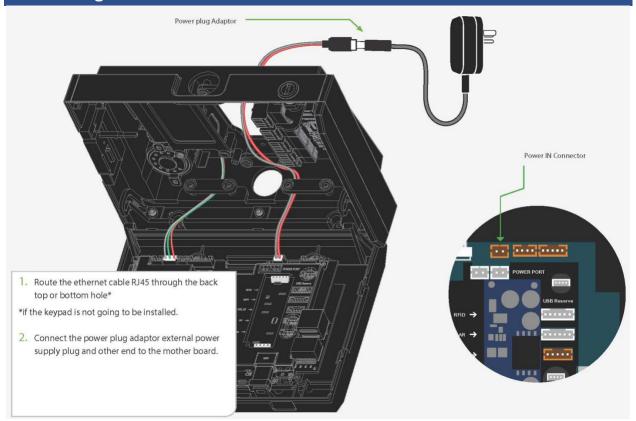
# Connecting AC power supply



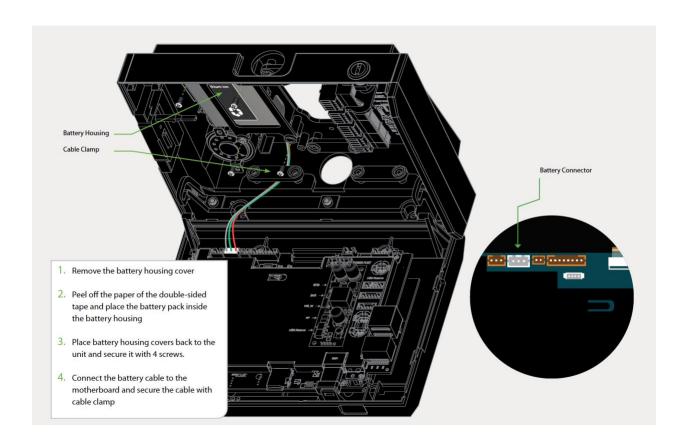
# Connecting Ethernet cable



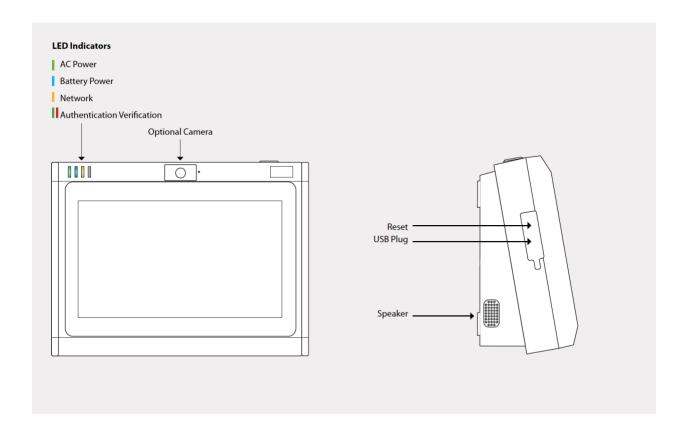
# Connecting AC Power



# Connecting internal battery pack



# External plug and indicators



# Troubleshooting

Symptom	Probable Causes	Corrective Action
There is no power in the Ultima.	If the Ultima is powered using standard AC power cable, the power supply is not properly plugged into the main board, the AC outlet, or both.  If the Ultima is powered using Ethernet cable, the network may be down, or connections to and from the PoE module may not be secure.	Check the connections to the main board and the AC outlet.  Note: Do not plug the power cord into the AC outlet until you ensure that the power supply is properly connected to the main board.  • Ensure that the network is running.  • Ensure that the network cable is connected to the main board.
The power LED is turned on, but nothing appears on the screen.	If the Ultima is powered using a standard AC power cable, the AC line is not live or is supplying improper voltage.  If the Ultima is powered using Ethernet cable, there is an issue with the network.	<ul> <li>Measure voltage at the AC outlet and, if necessary, locate another power source.</li> <li>Check the Ethernet connection at the Ultima, and all other network connections.</li> <li>Ensure that the network is supplied with an 802.11af-compliant power source.</li> </ul>
Communication fails.	Communication settings are incorrect either at the Ultima or the host PC.  Communications cabling is connected incorrectly.	Check and, if necessary, correct the device IP Address, Netmask, Gateway and DNS.  Ensure that all communications cables are routed correctly and connected properly.

# Getting Assistance

Contact our Technical Support Department with questions and troubleshooting assistance at **1.855.861.4381** option **2** or support@treeringws.com.