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RELEASE NOTES FOR VERSION 8.0.67

This release includes numerous user interface enhancements, new administrative features, scheduling improvements, and expanded dashboard capabilities designed to improve usability and streamline workforce management.

RULES

#579 – OT Policies

The Overtime Policies configuration pages have been redesigned with a modern interface that improves usability while maintaining all existing functionality. Administrators can continue to configure overtime rules using an updated and more intuitive experience

List

Overtime Policies +

Q Search...

Code	Description				
1	Weekly <40				
DEF	Default OT				
2	Non-Functional				
3	Salary				
99	DT 7 Day Test				

Items per page: 5 1 - 5 of 15 |< < > >|

Add/Edit

Edit Overtime (OT) Policy

Policy Code *

1

Policy Description *

Weekly <40

Associated Comp Plan: NONE

Premiums

☒ Blended OT Premiums

Pay Type
☐ Daily
☒ Weekly
☒ Bi-Weekly

Default time and one-half policy Pay 1.5 Times After: 25 Hs. 40 Hs. 0 Hs.

Default double time policy Pay 2 Times After: 15 Hs. 0 Hs. 0 Hs.

Premium Week Def

Day *

Sunday

Time *

12:00 AM

Mod. *

None

Day Group Modification

Flexible Day Definition *

Pay Period

Modification Type *

Start

Hrs. *

Pay 0

for Min. Hrs. worked

Hrs. *

0

Consecutive Day Rule

On _____ th day, ☐ Inclusive Dest. Pay Type: _____ Pay _____ Times After _____ Hs. ☐ Override Weekend Premiums

Weekend Premiums

☒

Saturday:

Dest. Pay Type: *

Edited Paid

2

Times Payrate

☐

Accrue

☐

Sunday:

Dest. Pay Type: *

0

Times Payrate

☐

Accrue

#607 – IVR Profiles

Organizations using the TreeRing IVR solution can now configure IVR settings through a dedicated IVR Profiles page.

The new interface allows administrators to configure:

- Start/End punches
- Transfers
- Breaks
- Lunch punches
- PIN changes

Prompt configuration by organizational level

This simplifies IVR administration and provides greater flexibility when configuring phone-based time collection.

List

IVR Profiles

Code	Description	Start / End	Transfer	Break	Lunch	Tolerance	Change PIN					
IVR	IVR Profile	✓	✓	✓	✓	2	✗					
6547654	test copy	✓	✓	✓	✓	2	✓					
234	Test	✓	✓	✗	✓	1	✗					

Items per page: 20 1 - 3 of 3 |< < > >|

Add/Edit

Edit IVR Profile

Cancel

Save

IVR Profile Code *

IVR

IVR Profile Description *

IVR Profile

Tolerance

2

☒ Start/End

☒ Transfer

☒ Break

☒ Lunch

☐ Change PIN

Level	Enabled	Allow Home	Prompt English	Prompt Spanish
Location	☐	☐		
Cost Center	☒	☒	Department	Departamento
Job	☐	☐		

#579 – Rate Matrix

The Rate Matrix configuration pages have been modernized with an updated user interface while preserving all existing functionality.

The new design makes it easier to maintain pay rate structures and navigate organizational rate assignments.

List

Rate Matrix



Q Search...

Code	Description	Base Level	Actions
Demo	Demo Rate Matrix	Location	
Test	Chris test rate matrix	Cost Center	
LG1	Lifeguard 1	Job	
LG2	Lifeguard 2	Job	
151	AcamporaD	Job	

Items per page: 5 1 - 5 of 15 |< < > >|

Add/Edit

Edit Rate Matrix

Cancel Save

Code * Demo Description * Demo Rate Matrix Base Level Location

Rate Matrix Structure

- Location
 - 008 - Vermack Road Improvements (PR: \$ 1 , BR: \$ 0)
 - 7000 - Maintenance (PR: \$ 1 , BR: \$ 0)
 - 200 - 200 - Job 200 (PR: \$ 0.5 , BR: \$ 0)
 - 301 - Level 4 Tech 3 (PR: \$ 0.5 , BR: \$ 0)
 - DevDB - Development - DB Design (PR: \$ 0.5 , BR: \$ 0)
 - 6000 - Administration (PR: \$ 100 , BR: \$ 0)
 - Ticket Center Inside - (PR: \$ 2 , BR: \$ 0)
 - Ticket Center Outsidi - (PR: \$ 2 , BR: \$ 0)
 - Branch Manager - Branch Manager (PR: \$ 100 , BR: \$ 0)

Cost Center -

Search...

- ☐ 01 - Central
- ☐ DevQA - Development - QA
- ☐ DevT - Development - testing
- ☐ DevCode - Development Coding
- ☐ 02 - Linn
- ☐ 03 - Miller
- ☐ DevProd - Production

Base Pay Rate: +\$3.000

Base Bill Rate: +\$0.000

Add selected

#579 – Level Hierarchy Plan

The Level Hierarchy Plan configuration has also been redesigned as part of the ongoing modernization effort.

Administrators can continue managing organizational hierarchies through a cleaner, more streamlined interface without any changes to existing functionality.

List

Level Hierarchy Plan



Q Search...

Code	Description	Base Level	Actions
My main Plan2	My main Plan	Location	
test 1	test 1	Job	
test2	test2	Job	
test 3	test 3	Job	
SP Complex	SP Complex	Division	

Items per page: 5 1 - 5 of 17 |< < > >|

Add/Edit

Edit Level Hierarchy Plan

Cancel Save

Code *

My main Plan2

Description *

My main Plan

Base Level

Location

Level Hierarchy Plan Structure

▼ - Location

North - Northern Region

Wasatch - Wasatch Region

▼ AL - Alabama

6000 - Administration

▼ Branch Manager - Branch Manager

▼ Ticket Center Outsid -

> 09 - 9 Month

301 - Level 4 Tech 3

401 - Level 4 Tech 4

201 - Level 4 Tech1

100 - 100 - Job 100

FL - Florida

Next level options -

Add selected

Q Search...

☐ 01 - Central

☐ DevCode - Development Coding

☐ 02 - Linn

☐ 03 - Miller

☐ DevProd - Production

ETIMECLOCK / ETIMECLOCK PROFILE

#523 – View incomplete punches by default in Timesheet

A new eTimeClock Profile option allows administrators to display Incomplete Punches automatically whenever an employee opens their timesheet.

Previously, employees were required to manually enable this filter during each session. This enhancement improves visibility of missed punches and helps reduce payroll corrections

The screenshot shows the 'Edit eTimeclock Profile' interface. At the top, there are 'Cancel' and 'Save' buttons. Below them are several settings: 'Require Tip' (unchecked), 'Require Count' (unchecked), 'View Timesheet' (checked), 'View PTO Requests' (checked), 'View PTO Banks' (checked), and 'Sign Off if inactive by' (0 seconds). The option 'View incomplete punches by default in timesheet' is highlighted with a red rectangular box. At the bottom, there is a section for 'Ask Break and Safety Attestation Questions' (set to Off) and a dropdown for 'Attestation Question Group Code'.

ETIMECLOCK PROFILE

#588 – Bulk Transactions Management

The Bulk Transaction Management page has been redesigned with a more intuitive user interface while maintaining its existing functionality.

Administrators can continue assigning transactions for:

- Individual employees
- Multiple employees
- Supervisors
- Organizational levels
- Single or multiple dates

New Enhancement

When assigning transactions by Supervisor or Organizational Level, administrators can now choose to:

- Apply transactions to all matching employees (default)
- Select only specific employees

If "Generate for all employees" is deselected, dual selection lists are displayed, allowing users to easily choose which employees will receive the transaction.

Assign by
Employee

Assign to *
Type to search...
Please select a valid Assign To option

☒ Single Day ☐ Multiple Days

Pay Type *

Start Date *
06/08/2026

Start Time *

Time Worked (hours) *

Notes

Location
Type to search...

Job
Type to search...

Clear Save

An improvement introduced is, when assigning by supervisor or org level, allowing to create the transaction/s for all or some of the employees. By default, the option to generate for all the employees is selected

Assign by
Supervisor

Assign to *
Doe, Jane

☒ Generate for all employees

☒ Single Day ☐ Multiple Days

Pay Type *

Start Date *
06/08/2026

Start Time *

Time Worked (hours) *

But if it's unchecked 2 lists will display with the list of employees matching the "Assign by" criteria to pick the employees to which the user wants to create the transactions.

Assign by

Supervisor

Assign to *

Smith, Laura

☐ Generate for all employees

Select employees and move them between lists using the arrows or by dragging and dropping.

Available Employees

456 - Bob, Abe (25343)	☐
25738 - GARY, ZUPSANSKY (018325)	☐
1001 - Jay, Gatsby (1001)	☐

1 - 3 of 3

|< < > >|

Items per page: 10 ▼

>

Selected Employees

<

9873 - Abe, Abel (9873)	☐
-------------------------	--------------------------

SCHEDULE TEMPLATES

#576 – Merge of “Weekly”, “Multi-day” and “Dynamic Schedule” configuration pages

The previously separate configuration pages for:

- Weekly Schedules
- Multi-Day Schedules
- Dynamic Schedules

have been consolidated into a single Schedule Template configuration page.

This provides a simpler and more consistent administration experience.

List

Schedule Templates

Q Search...

Description	Schedule Type ↑	Actions
Dynamic Sched	Dynamic	   
test	Dynamic	   
Bi Weekly Office Monday to Friday	MultiWeek	   
Copy Test of Multi Week schedule	MultiWeek	   
Bi Weekly Office Monday to Friday copy	MultiWeek	   
Template Test 1	Weekly	    
Template Test	Weekly	    
Warehouse Morning	Weekly	    
Q Schedule	Weekly	    
8am to 5pm	Weekly	    

Add/Edit

Configuration. This tab contains the general configuration information used in the schedules

Edit Schedule Template - Weekly Schedule

Cancel Save

Template Description *

Template Test 1

Configuration

Schedule Definition

☒ Round and Grace

☐ Report Exceptions

☒ Report Absence

☐ Create on Holidays

Round In Before
30

Round Out After
0

Grace Out Before
0

Grace In After
0

Early In
0

Early Out
0

Late In
0

Late Out
0

Lunch Under
0

Lunch Over
0

In the case of Weekly and Multi-Day schedules they both contain a second tab for the schedule definition specific for the type of schedule.

Weekly

Edit Schedule Template - Weekly Schedule

Cancel Save

Template Description *

Template Test 1

Configuration

Schedule Definition

	Day Of Week	Start Time	End Time	Lunch Start	Lunch Duration
☐  	MON	06:00 AM	03:00 PM	12:00 PM	60
☐  	TUE	06:00 AM	03:00 PM	12:00 PM	60
☐  	WED	06:00 AM	03:00 PM	12:00 PM	60
☐  	THU	06:00 AM	03:00 PM	12:00 PM	60
☐  	FRI	06:00 AM	03:00 PM	12:00 PM	60

Add a New Shift

☐ Mon ☐ Tue ☐ Wed ☐ Thu ☐ Fri ☐ Sat ☐ Sun

Multi-Day

Edit Schedule Template - Multi-week Schedule

Cancel Save

Template Description *
Bi Weekly Office Monday to Friday copy

Configuration

Schedule Definition

Start Day of Week:
Sun

	Day Number	Start Time	End Time	Lunch Start	Lunch Duration
☐	1	10:00 AM	05:00 PM	04:30 PM	29
☐	2	06:00 AM	05:00 PM	12:00 PM	30
☐	3	10:00 AM	05:00 PM	12:00 PM	30
☐	4	09:00 AM	05:00 PM	12:00 PM	30
☐	8	09:00 AM	05:00 PM	12:00 PM	30
☐	9	09:00 AM	05:00 PM	12:00 PM	30
☐	10	09:00 AM	05:00 PM	12:00 PM	30
☐	11	09:00 AM	05:00 PM	12:00 PM	30
☐	12	09:00 AM	05:00 PM	12:00 PM	30

Add a New Shift

From Day Number: To: Copy

In the case of the weekly schedules the grid contains an option to regenerate schedules for the assigned employees

Template Name	Template Type	Actions
Bi Weekly Office Monday to Friday copy	MultiWeek	
Template Test 1	Weekly	
Template Test	Weekly	
Warehouse Morning	Weekly	
Q Schedule	Weekly	
8am to 5pm	Weekly	
7am to 3pm M-F	Weekly	

This opens a dialog with the configuration for the regenerate offering 2 options, regenerate current pay period or specify a date

Regenerate Weekly Schedule - Template Test 1

Update schedule starting on

From *

8/3/2026

Regenerate From *

Specific Date

Current Pay Period

☒ Regenerate Schedule for All Employees

By default, the schedule will be regenerated for all the employees assigned to the selected Schedule but the user can specify only a group of employees to regenerate and, if the schedule is regenerating from a specific date, it can overwrite the “Regenerate From” date (if left blank it uses the general “From” date). Also, on the employees’ list the user has the option to view the current employee’s schedule (fig 2)

Regenerate Weekly Schedule - Template Test 1

Update schedule starting on

Regenerate From *

Specific Date

From *

8/3/2026

☐ Regenerate Schedule for All Employees

Search...

☒	Card Id	Employee Name	Other Id	Regenerate From	View Current Schedule
☒	31290	test,victoria		From	Q
☒	0943	Test,Delta		From	Q

Fig 1

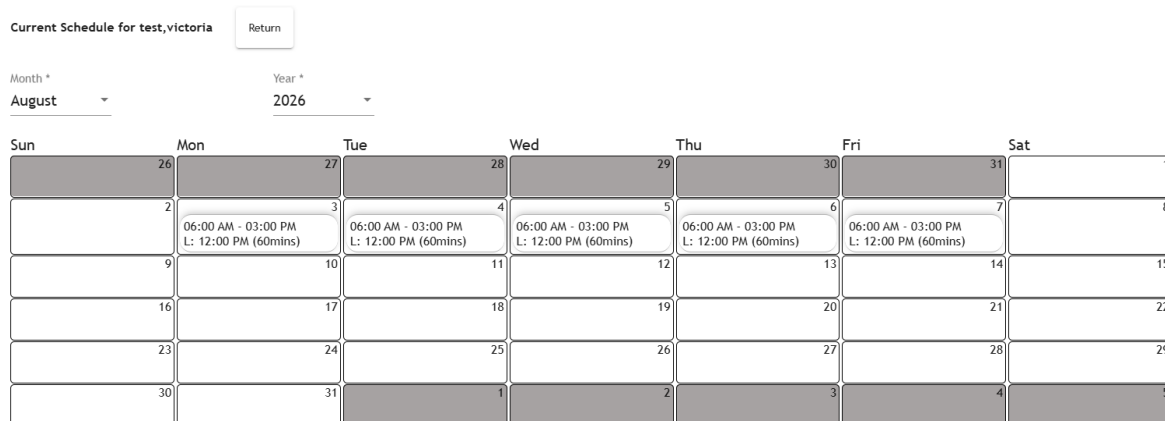


Fig 2

COMPANY MEMBERS

#642 – Change on the selection of “State” in the Addresses section

The Address screen now automatically adjusts the State/Province field based on the selected country.

- United States: Displays a drop-down list of states.
- All Other Countries: Allows free-text entry for provinces, states, or regions.

This enhancement improves international address support.

#643 – Delete functionality

Company Members can now be deleted provided they have no associated activity or historical records within the system.

EMPLOYEE SCHEDULES

#659 – Add all functionality

A new Add All Employees to View feature allows users to quickly load all employees matching the selected filters.

Features include:

- Supports up to 100 employees at one time.
- Works with both Employee Schedule filters and Global Filters.
- Makes scheduling large groups significantly faster and easier.

Employee Schedules

Location

All - (18 Empl)

☐ Show Inactive Employees

Add All Employees to View

Filter by Employee

Add Employee

From

8/6/2026

MM/DD/YYYY

Schedule Type:



Manual



Autogenerated



Dynamic

Card ID	Employee Name	08/06/2026 Thursday	08/07/2026 Friday	08/08/2026 Saturday	08/09/2026 Sunday	08/10/2026 Monday	08/11/2026 Tuesday	08/12/2026 Wednesday
456	Abe,Bob (25343) Schedule: Demo M - F 8am to 5pm lunch hour Pay Period: Test Bi-Weekly	08:00 AM - 05:00 PM LS: 12:00 PM 60 mins	08:00 AM - 05:00 PM LS: 12:00 PM 60 mins			08:00 AM - 05:00 PM LS: 12:00 PM 60 mins	08:00 AM - 05:00 PM LS: 12:00 PM 60 mins	08:00 AM - 05:00 PM LS: 12:00 PM 60 mins
	Abel,Abe (9873) Schedule: Brand							

DASHBOARD

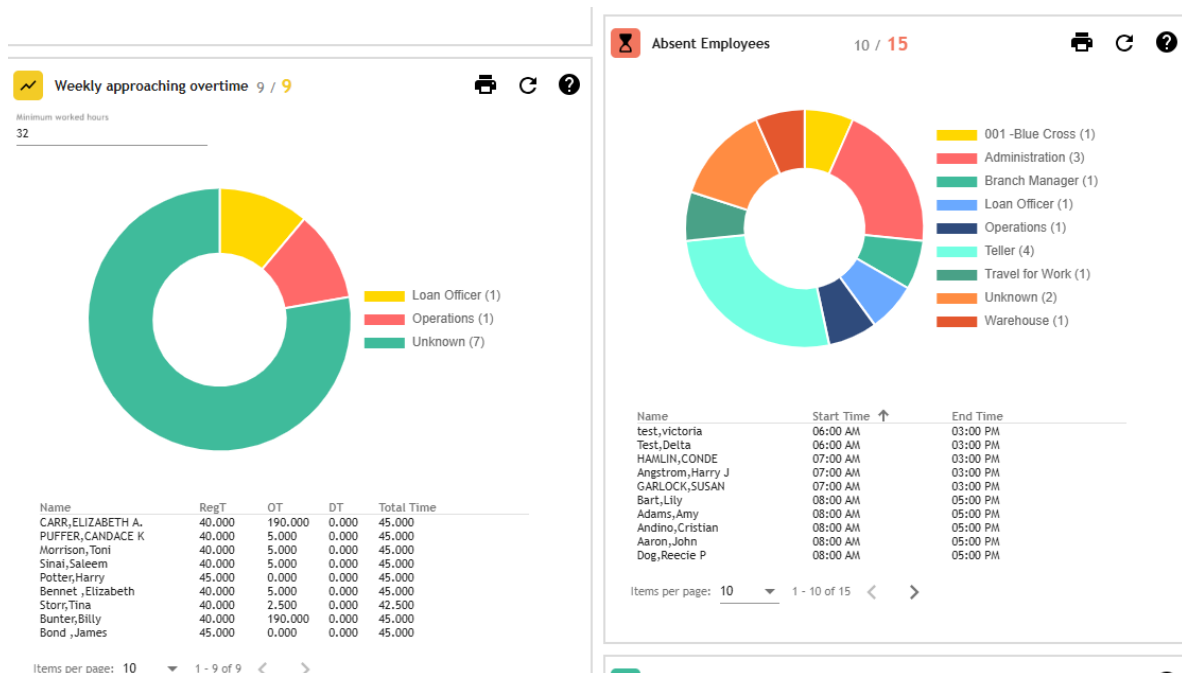
#639 – New charts in widgets

Several dashboard widgets now include interactive pie charts, providing a visual summary of workforce data.

- Supported widgets include:
- Absent Employees
- Weekly Approaching Overtime
- Pending Time-Off Requests

Selecting a chart segment automatically filters the employee list below, allowing managers to quickly identify employees within each category.

Grouping is controlled using the company configuration option: 'DASHBOARD|CHART_LEVEL'



#649 – New widget “Actual vs scheduled hours”

A new dashboard widget provides a comparison between Scheduled Hours and Actual Worked Hours over a selected period.

Key features include:

- Compare scheduled versus worked hours.
- View data for all assigned employees.
- Filter results by organizational level.
- Quickly identify scheduling variances and staffing trends.

This widget helps managers monitor labor utilization and improve schedule accuracy.

